

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	48523	<b>-0.78%</b>
COMEX Gold \$	1868	<b>-0.59%</b>
MCX Silver	71879	<b>-0.48%</b>
COMEX Silver \$	28.008	<b>-0.49%</b>

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	196.75	<b>0.90%</b>
LME Aluminium \$	2489	<b>1.06%</b>
MCX Copper	745.85	<b>-0.37%</b>
LME Copper \$	9956	<b>-0.37%</b>
MCX Lead	172.35	<b>-0.20%</b>
LME Lead \$	2203	<b>-0.23%</b>
MCX Nickel	1354.9	<b>0.76%</b>
LME Nickel \$	18467	<b>0.76%</b>
MCX Zinc	243	<b>0.27%</b>
LME Zinc \$	3057	<b>0.20%</b>

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	5191	<b>-0.21%</b>
NYMEX Crude \$	71.04	<b>0.18%</b>
MCX Natural Gas	243.5	<b>0.29%</b>
NYMEX Natural Gas	3.353	<b>1.73%</b>

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	15811.85	<b>0.08%</b>
USDINR	73.269	<b>0.29%</b>
EURUSD	1.2124	<b>0.20%</b>
GBPUSD	1.4111	<b>-0.01%</b>
Dollar Index	90.491	<b>-0.07%</b>
Dow Jones	34393.75	<b>-0.25%</b>

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	2,26,181	<b>-10,300</b>	2,15,881
Copper	1,77,456	<b>5,850</b>	1,83,306
Lead	1,49,287	<b>-950</b>	1,48,337
Nickel	1,48,440	<b>-510</b>	1,47,930
Zinc	1,55,720	<b>-100</b>	1,55,620

- Gold prices drop 1% on dollar strength as Fed meeting looms
- Oil rises as threat of immediate Iran supply recedes
- Copper falls as market frets about demand, China curbs

**Precious metals**

Gold fell nearly 1% on Monday to its lowest in more than a week, weighed down by a stronger dollar, while investors awaited the outcome of the U.S. Federal Reserve policy meeting due this week with recent spikes in consumer prices seen as a temporary blip. Spot gold was down 0.9% at \$1,860.44 per ounce, as of 0654 GMT, its lowest since June 4. U.S. gold futures fell 0.9% to \$1,862.20.

**NYMEX Oil**

Oil prices rose on Tuesday, with Brent gaining for a fourth consecutive session, as the prospect of extra supply coming to the market soon from Iran faded with talks dragging on over the United States rejoining a nuclear agreement with Tehran. Brent crude was up by 43 cents, or 0.6%, at \$73.29 a barrel by 0134 GMT, having risen 0.2% on Monday. U.S. oil gained 41 cents, or 0.6%, to \$71.29 a barrel, having slipped 3 cents in the previous session..

**Base Metals**

Copper slipped on Monday as fears that top consumer China would take action to curb any further rises in prices of industrial metals and the notion of fundamentals overtaking prices sparked some selling. Benchmark copper on the London Metal Exchange traded down 0.2% at \$9,980 a tonne at 1601. Prices of the metal, often used as a gauge of manufacturing activity, are down nearly 8% since hitting a record high of \$10,747.50 a tonne in May. Over the last week they have mostly traded between \$9,800 and \$10,000 a tonne.

Source: Reuters, Bloomberg, Financial Express

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	-
15-Jun-21	18.00.00	USD	Core Retail Sales m/m	0.4%	-0.8%	HIGH
15-Jun-21	18.00.00	USD	PPI m/m	0.5%	0.1%	HIGH
15-Jun-21	18.00.00	USD	Retail Sales m/m	-0.6%	0.0%	HIGH
15-Jun-21	18.45.00	USD	Industrial Production m/m	0.60%	0.70%	MEDIUM

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
ALUMINIUM	30-Jun-21	196.7	0.87	COTTON	30-Jun-21	23680	-1.09
MENTHAOIL	30-Jun-21	960	0.84	MCXBULLDEX	24-Jun-21	15090	-0.84
NICKEL	30-Jun-21	1354.7	0.74	GOLD	05-Aug-21	48501	-0.82
NATURALGAS	25-Jun-21	244	0.49	GOLDM	05-Jul-21	48316	-0.82
ZINC	30-Jun-21	242.7	0.27	GOLDGUINEA	30-Jun-21	38916	-0.63

**Action from Open Interest**

Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
NICKEL	1354.9	0.76%	15.36%	COPPER	745.85	-0.37%	1.80%
ALUMINIUM	196.75	0.90%	8.49%	LEAD	172.35	-0.20%	0.55%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
GUAR SEED 1ST	4015	-0.57%	-58.28%	MENTHAOIL 1911	966.7	1.54%	-7.69%
GUAR GUM5MT 1ST	6197	-0.82%	-76.19%	NATURALGAS	243.5	0.29%	-11.32%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	5-Aug-21	48523.0	47814.3	48168.7	48459.3	48813.7	49104.3
<b>MCX</b>	SILVER	5-Jul-21	71879.0	70474.3	71176.7	71635.3	72337.7	72796.3
<b>MCX</b>	CRUDEOIL	21-Jun-21	5191.0	5134.3	5162.7	5208.3	5236.7	5282.3
<b>MCX</b>	NATURALGAS	25-Jun-21	243.5	237.6	240.6	242.5	245.5	247.4
<b>MCX</b>	COPPER	30-Jun-21	745.9	739.6	742.7	745.9	749.0	752.2
<b>MCX</b>	NICKEL	30-Jun-21	1354.9	1327.4	1341.2	1350.5	1364.3	1373.6
<b>MCX</b>	LEAD	30-Jun-21	172.4	170.1	171.2	172.3	173.4	174.5
<b>MCX</b>	ZINC	30-Jun-21	242.7	239.5	241.1	242.6	244.2	245.7
<b>MCX</b>	ALUMINIUM	30-Jun-21	196.8	193.7	195.2	196.2	197.7	198.6
<b>MCX</b>	MENTHAOIL	30-Jun-21	966.7	939.7	953.2	966.1	979.6	992.5
<b>MCX</b>	CPO-MCX	30-Jun-21	1024.0	936.8	980.4	1007.7	1051.3	1078.6
<b>MCX</b>	COTTON	30-Jun-21	23710.0	23163.3	23436.7	23843.3	24116.7	24523.3
<b>NCDEX</b>	CHANA BIKANER	18-Jun-21	5066.0	4852.0	4959.0	5046.0	5153.0	5240.0
<b>NCDEX</b>	COTTON SEED OIL	18-Jun-21	2743.0	2709.0	2726.0	2755.0	2772.0	2801.0
<b>NCDEX</b>	CORIANDER	18-Jun-21	6582.0	6527.3	6554.7	6597.3	6624.7	6667.3
<b>NCDEX</b>	CASTOR SEED	18-Jun-21	4980.0	4926.7	4953.3	4974.7	5001.3	5022.7
<b>NCDEX</b>	GUAR GUM5MT	18-Jun-21	6197.0	6063.0	6130.0	6189.0	6256.0	6315.0
<b>NCDEX</b>	GUAR SEED	18-Jun-21	4015.0	3955.7	3985.3	4009.7	4039.3	4063.7
<b>NCDEX</b>	JEERA UNJHA	18-Jun-21	13440.0	13273.3	13356.7	13483.3	13566.7	13693.3
<b>NCDEX</b>	RMSEED	18-Jun-21	6470.0	6312.0	6391.0	6454.0	6533.0	6596.0
<b>NCDEX</b>	REF SOYAOIL	18-Jun-21	1285.0	1227.3	1256.1	1272.1	1300.9	1316.9
<b>NCDEX</b>	SOY BEAN INDORE	18-Jun-21	7120.0	6796.0	6958.0	7062.0	7224.0	7328.0

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